

The following declaration is to be completed and attached with the PMB Investment Master Application Form.

COMMON REPORTING STANDARD ("CRS") SELF-CERTIFICATION FORM

Section A: For Individual and Corporate, please complete declaration below.

I / We declare that I / We are Tax resident in Malaysia ONLY. Please leave the following table empty

Foreign tax resident (other than Malaysia). Please list All the countries in which you are foreign tax resident in the following table:

Name (For joint account, please state the name of the account holders individually)	Country of Tax Residence	Tax identification No

Section B: For Corporate which is Non Financial Institution ONLY, please complete declaration below.

I / We declare that I / We are Active NFE

Passive NFE. Please list ALL Controlling Person(s) with tax residency other than Malaysia in the following table:

Name of Controlling Person	Date of Birth	Residence Address	Country of Tax Residence	Tax identification No

Declaration

I / We declare that I have examined the information on this form and to the best of my knowledge and belief, it is true, correct, and complete.

I / We hereby acknowledge and consent that PMB Investment shall have the right to provide my / our personal data and information to regulatory authorities in accordance with the requirements of Common Reporting Standard (CRS) for the Automatic Exchange of Financial Account Information as may be stipulated by applicable laws, regulations, agreement or regulatory guidelines or directives.

If there is any update to the account information/ tax residency status or if the updates reveal any change of tax residency status, I / We hereby agree to notify and furnish PMB Investment with the relevant documentary evidence within 30 days of such change.

I certify that I am the Account Holder (or am authorised to sign for the Account Holder) of all the account(s) to which this form relates.

Signature of Principal Holder/
Authorised Signatories
Name:
Date:

Signature of Joint Holder
Name:
Date:

Common Seal/Company's Stamp

Definitions:

- (1) The term 'Financial Institution' means a Depository Institution, Investment Entity or a Specified Insurance Company. Please refer to the CRS guidance available in Lembaga Hasil Dalam Negeri (LHDN) website for further information.
- (2) The term "NFE" refers to "Non Financial Entities", which means entity that is not a Financial Institution.
- (3) The term "Active NFE" means entities that:
 - (a) do NOT primarily receive passive income or primarily hold amounts of assets that produce passive income (such as dividends, interest, rents, etc.).
 - (b) include entities that are publicly traded (or related to a publicly traded entity), Government Entities, International Organisations, Central Banks, or a holding NFEs of non financial groups.
- (4) The term "Passive NFE" means any NFE that is not an Active NFE. An Investment Entity located in a Non-Participating Jurisdiction is treated as a Passive NFE for purposes of the CRS.
- (5) The term "Controlling Person" means a natural person who exercise control over an entity. If the Controlling Person(s) of Passive NFE who hold directly/indirectly more than 25% of the shares/ voting rights are foreign tax residents(s), please list all the countries in which the Controlling Person(s) are foreign tax residents(s).
- (6) A U.S citizen is considered a tax resident of the United States even if he / she is tax resident of another jurisdiction. If you are a tax resident of the United States, please provide your U.S TIN using Form Fatca.